Session/Meeting Name: Cataloging Section
Date, Time: Sunday, March 27, 12:30-1:30 pm

Moderators: Laurie Chipps and Dan Lipcan (Vice)
Recorder: Dan Lipcan

Presentations:

"The Seduction of Eleanor Twitty: Resource Description and Access at the Clark"
by Penny Baker, Collections Management Librarian, Sterling and Francine Clark Art Institute
Linked at https://sites.google.com/site/sophiewackles/

"Notes from an RDA Test Kitchen"
by Elizabeth O’Keefe, Director of Collection Information Systems, The Morgan Library & Museum
See below
Notes from an RDA Test Kitchen

Cataloging Section Meeting
ARLIS/NA Annual Conference
Minneapolis, MN
Sunday, March 27, 2011

Elizabeth O’Keefe
Director of Collection Information Systems
The Morgan Library & Museum
eokeefe@themorgan.org
RDA Testing Timetable

- Jan-May 2009: Selection of testers
- June 2009-June 2010: Development of test protocols, in collaboration with test partners
- July-Sept 2010: Test partners given access to RDA Toolkit, to familiarize, practice
- Oct-Dec 2010: Creation and submission of records and surveys
- Jan-Spring 2011: Evaluation of test results
Record sets

Common Set:

• 30 resources (to be cataloged by all testers):
  – 25 Original (catalog from scratch)
    – 5 Copy (review existing record, edit or leave alone)

• 1 AACR record, 1 RDA record for each original resource
• Edited version of each copy record

Extra Set:

• 25+ resources (reflecting institution’s collections)
• RDA records only
Data Collection

Common Set Bibliographic Records:
• Place-marker master records in WorldCat
• Each institution adds two IR’s (1 AAACR, 1 RDA) to each original record
• Each institution adds one IR to each copy record (can be AACR, RDA, or mix)

Extra Set Bibliographic Records:
• Institutions create master records or IRs in OCLC or in local systems
Authority Records

Common Set:
• Create authority records if you normally do, based on documentation
• Save records in OCLC save file (do NOT contribute to LCNAF!)

Extra Set:
• If access point is not in LCNAF, create RDA authority record
• If access point is in LCNAF, add RDA form as 7XX X4:

100 10 Smith, John, $d b. 1872.
700 14 Smith, John, $d born 1872.
Surveys

- Individual record surveys
- Cataloger survey
- Institution survey
- User survey
Test Tools and Resources

- RDA Toolkit (includes RDA, mappings, workflows)
- RDA Bootcamp website
- LC and OCLC staff involved in the test
RDA-Test-Specific Decisions

• Train and involve all cataloging staff in test or just a few?

• Switch over to RDA completely during the test period or just use for test records?

• Continue using RDA after test is over or not?
Common Set Makeup

Original set (25 resources)
• 6 print monographs, 1 print multi-part monograph
• 3 electronic monographs
• 2 print serials
• 3 electronic serials
• 5 audio visual: DVD film, streaming video, CD sound recording, audio book, poster
• 1 print integrating resource
• 4 electronic integrating resources

Copy set (5 resources)
• 3 print monographs, 1 PDF of a print mono, 1 print serial
Books
  Cartographic Manuscripts
  Music
  Sound Recordings
  Motion Pictures and Videos
  Graphics
  Computer Files
  ...

Manifestation/Item
  Identify
  Select
  Obtain

Work/Expression
  Identify
  Select
  Obtain
Notes from an RDA Test Kitchen

AACR:
• Color of graphic: 8.5C2
• Dimensions of graphic: 8.5D

RDA:
• Color of still image: 7.17.2
• Dimensions of still image: 3.5
zucchini  courgette  eggplant  aubergine
**AACRspeak**
- main entry
- added entries
- physical description
- see references
- graphic

**RDAspeak**
- authorized access point
- access points
- carrier
- variant access points
- still image
RDA example:

Consul international de l-'etain
Consejo Internacional del Estaño
Международный совет по олову
Statement of responsibility relating to title proper:
International Tin Council

AACR equivalent:
International Tin Council / Conseil international de l-'etain = Consejo Internacional del Estaño =
Международный совет по олову
Notes from an RDA Test Kitchen

Initial implementation of RDA:

Getting used to navigation, terminology takes time, but visible changes minor:

336-338 fields added

Abbreviations expanded

Transcribe what you see
Notes from an RDA Test Kitchen

Long-term implementation of RDA:

Proper realization depends on transformation of current cataloging environment by external forces:

Data formats  Standards bodies
Systems       ILS vendors, bib utilities
Linking/Sharing Semantic Web
Notes from an RDA Test Kitchen

ARLIS/NA Annual Conference
Minneapolis, MN
Cataloging Section Meeting
March 26, 2011

Elizabeth O’Keefe
Director of Collection Information Systems
The Morgan Library & Museum
eokeefe@themorgan.org